**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN601”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN601

**Nominal Issued** R 145,000,000.00

**Issue Price** 100%

**Coupon** 5.635% (3 Month JIBAR as at 23 Apr 2021 of 3.675% plus 196bps)

Maximum Rate 7.61%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 April 2026

**Books Close Date** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 23 January, 23 April, 23 July, 23 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 23 April 2021

**Date Convention** Following

**Interest Commencement Date** 23 April 2021

**First Interest Payment Date** 23 July 2021

**ISIN No.** ZAG000175860

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN601%20PricingSupplement2304.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN601%20PricingSupplement2304.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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